**INTEREST RATES MARKET NOTICE**

**Date: 10 September 2018**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ASN286”)***

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 13 September 2018**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** ASN286

**Nominal Issued** R 140,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 12 September 2018 of …% plus 232 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 13 September 2025

**Books Close Date(s)** 3 March, 3 June, 3 September, 3 December

**Interest Payment Date(s)** 13 March, 13 June, 13 September, 13 December

**Last Day to Register** By 17:00 on2 March, 2 June, 2 September, 2 December

**Issue Date** 13 September 2018

**Date Convention** Modified Following

**Interest Commencement Date** 13 September 2018

**First Interest Payment Date** 13 December 2018

**ISIN No.** ZAG000154071

**Additional Information** Unsubordinated Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/ASN286\_Pricing%20Supplement\_13092018.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/ASN286_Pricing%20Supplement_13092018.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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